

EMEA RETAIL RENTS

2019 H2

TO REVEAL DATA CLICK ON CITY DOTS

KEY

City

Prime High Street Yield [%]

Prime High Street Rent
[EUR*/sqm/month]

Prime Shopping Centre Yield [%]

Prime Shopping Centre Rent
[EUR*/sqm/month]

Arrows indicate expected movement
over the next 12 months.
Data as at 31.12.2019.

*Currency Rates (31/12/2019 - ECB):
1 EUR = 0.85 GBP (United Kingdom),
10.45 SEK (Sweden), 9.86 NOK (Norway),
7.47 DKK (Denmark), 112 USD (Egypt),
Georgia, Russia, Turkey, UAE, Ukraine),
4.16 SAR (KSA), 15.77 ZAR (South Africa)

Istvan Toth
Associate Director | EMEA Research
+44 20 7487 1899 | istvan.toth@colliers.com

DEFINITIONS

PRIME HIGH STREET RENT*: Top open market rent that could be expected for a unit of standard size within the market - typically 100 to 200 sqm. The figure does not include service charges and taxes, and does not reflect tenant incentives.

PRIME HIGH STREET YIELD: The yield an investor is prepared to pay for a prime retail asset, fully-let to high quality tenants at an open market rent in a prime high street location. Lease terms should be commensurate with the market. The yield quoted will reflect local market practice, which can differ by country.

PRIME SHOPPING CENTRE RENT*: Top open market rent that could be expected for an in-line unit of standard size within a prime centre. The figure does not include service charges and taxes, and does not reflect tenant incentives.

PRIME SHOPPING CENTRE YIELD: The yield an investor is prepared to pay for a prime shopping centre asset, fully-let to high quality tenants at open market rents. Lease terms should be commensurate with the market. The yield quoted will reflect local market practice, which can differ by country.

*Prime headline rents focus on the leading high street and shopping centre for each market. UK, France and Ireland: standardized high street and shopping centre rents, incorporating Zone A rents.

colliers.com/emea

