

EMEA OFFICE RENTS

2019 H2

TO REVEAL DATA CLICK ON CITY DOTS

KEY

City
Prime CBD Yield [%]
Prime CBD headline rent [EUR*/sqm/month]
Secondary CBD headline rent [EUR*/sqm/month]

Arrows indicate expected movement over the next 12 months.
Data as at 31.12.2019.

*Currency Rates (31/12/2019 - ECB):
1 EUR = 0.85 GBP (United Kingdom),
10.45 SEK (Sweden), 9.86 NOK (Norway),
7.47 DKK (Denmark), 112 USD (Egypt,
Georgia, Russia, Turkey, UAE, Ukraine),
4.16 SAR (KSA), 15.77 ZAR (South Africa)

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Istvan Toth
Associate Director | EMEA Research
+44 20 7487 1899
istvan.toth@colliers.com

DEFINITIONS

PRIME CBD YIELD: The yield an investor is prepared to pay to buy a Grade A building, fully-let to high quality tenants at an open market rental value in a prime location. Lease terms should be commensurate with the market. The yield quoted will reflect local market practice, which can differ by country.

PRIME CBD HEADLINE RENT: The rent that could be expected for a unit of standard size commensurate with demand (typically 500-1,000 sq m for offices), for space of the highest quality and specification (Grade A) in the CBD area at the survey date.

SECONDARY CBD HEADLINE RENT: The rent that could be expected for a unit of standard size commensurate with demand (typically 500-1,000 sq m for offices), for space of good quality and specification (typically Grade B plus) within the CBD at the survey date.