

Pune

Grade A Rental Values¹

Micromarkets	INR		\$US ²		Percentage Change	
	Per sq ft/Month		q-o-q		y-o-y	
Baner	52 - 62	0.8 - 0.9	0%	6%		
Bund Garden	55 - 69	0.8 - 1.0	0%	3%		
Airport Rd/Pune Station	60 - 90	0.9 - 1.3	0%	5%		
Aundh	50 - 65	0.7 - 0.9	1%	1%		
Senapati Bapat Rd	65 - 120	1.0 - 1.8	0%	6%		
Bavdhan	42 - 50	0.6 - 0.7	0%	3%		
Kalyani Nagar	52 - 65	0.8 - 1.0	0%	0%		
Nagar Road	52 - 65	0.8 - 1.0	0%	0%		
Hinjewadi	44 - 55	0.7 - 0.8	0%	2%		
Hadapsar/Fursungi	65 - 75	1.0 - 1.1	0%	10%		
Kharadi	52 - 100	0.8 - 1.5	0%	10%		

Market Transactions³

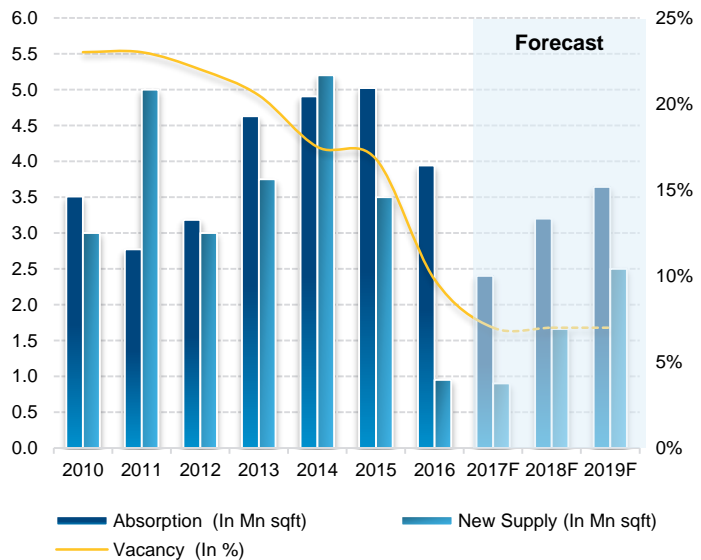
Client	Building Name	Area (sq ft)	Location	Transaction Type
HSBC	Manikchand Icon Wing - C	120,000	Dhole Patil Road	Lease
Jade Global	Nyati Tech Park	72,000	Vadgaon Sheri	Lease
Shipco IT	Sai Radhe	20,125	RBM Road	Lease
Kohler	Pentagon P5	29,810	Hadapsar	Lease
XDBS Pvt Ltd	World Trade Centre - 2	14,239	Kharadi	Lease

¹ Rental range of Grade A IT/ITeS and non IT/ITeS buildings only

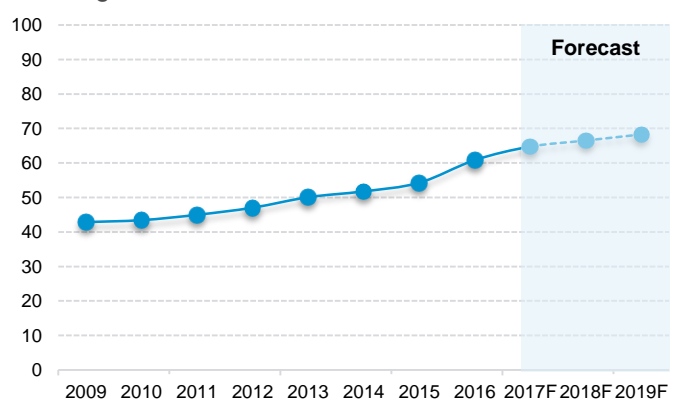
² \$US= INR 64.62 (US Dollar rate as on 30/06/2017)

³ Indicative transactions concluded during Q2 2017

Supply, Absorption & Vacancy Trends¹



Average Rental Trend²



¹ Graph represents IT/ITeS Grade A properties

² Graph represents rental trends of Grade A IT/ITeS buildings only

For research related information contact

Surabhi Arora
Senior Associate Director | Research
Surabhi.arora@colliers.com

Tel: +91-124-4567580

For Office Services contact

Rishav Vij
Director | Office Services
Rishav.vij@colliers.com

Ravi Ahuja
Executive Director | Office Services & Investment Sales
Ravi.ahuja@colliers.com

5th Floor, Suyog Platinum,
Naylor Road, Off Mangaldas
Road Pune 411 001 |
Maharashtra | India