

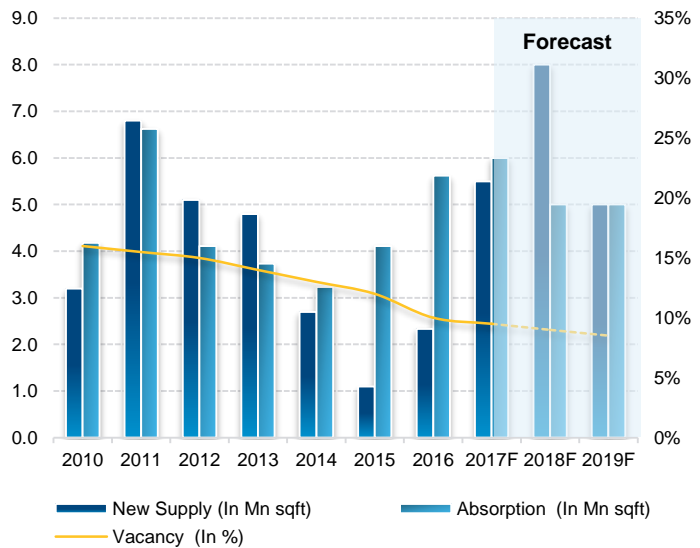
# Hyderabad

Grade A Rental Values <sup>1</sup>				
Micromarkets	INR	\$US <sup>2</sup>	Percentage Change	
			q-o-q	y-o-y
	Per sq ft/Month			
CBD <sup>3</sup>	45 – 50	0.7 - 0.8	0%	-5%
Off CBD <sup>4</sup>	45 – 50	0.7 - 0.8	0%	0%
SBD <sup>5</sup>	55 – 60	0.8 - 0.9	4%	10%
PBD <sup>6</sup>	25 - 30	0.4 - 0.5	0%	0%

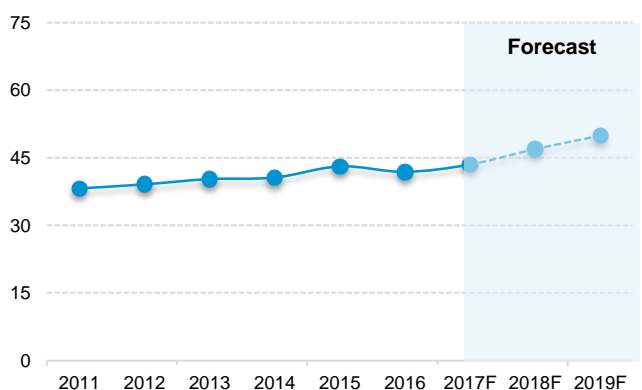
Market Transactions <sup>7</sup>				
Client	Building Name	Area (sq ft)	Location	Transaction Type
Service Now	Knowledge City	136,000	Hitech City	Lease
TATA AIG	Imperial Towers	50,000	Ameerpet	Sale
JP Morgan	Knowledge City	46,000	Hitech City	Lease
Awfis	Reliance Communication	40,000	Hitech City	Lease
Smart Drive	My Home Tycoon	30,500	Begumpet	Lease

<sup>1</sup> Rental range of Grade A IT/ITeS buildings only  
<sup>2</sup> \$US= INR 64.62 (US Dollar rate as on 30/06/2017)  
<sup>3</sup> CBD – Banjara Hills Road No.1,2, 10 and 12  
<sup>4</sup> Off CBD – Begumpet, Somajiguda  
<sup>5</sup> SBD – Madhapur including HITEC City, Gachibowli, Nanakramguda, Manikonda and Raidurg, Kondapur  
<sup>6</sup> PBD – Pocharam, Uppal and Shamshabad  
<sup>7</sup> Indicative transactions concluded during Q2 2017

## Supply, Absorption & Vacancy Trends<sup>1</sup>



## Average Rental Trend<sup>2</sup>



<sup>1</sup> Graph represents both Non IT/ITeS and IT/ITeS Grade A properties  
<sup>2</sup> Graph represents rental trends of Grade A IT/ITeS buildings only

For research related information contact

Surabhi Arora  
Senior Associate Director | Research  
Surabhi.arora@colliers.com

Tel: + 91-124-4567580

For Office Services contact

Hari Prakash  
Senior General Manager | Office Services  
Hari.prakash@colliers.com

Ravi Ahuja  
Executive Director | Office Services & Investment Sales  
Ravi.ahuja@colliers.com

Level 7, Maximus Towers  
Building 2A,  
Mindspace Complex  
HITEC City  
Hyderabad - 500081 | India