

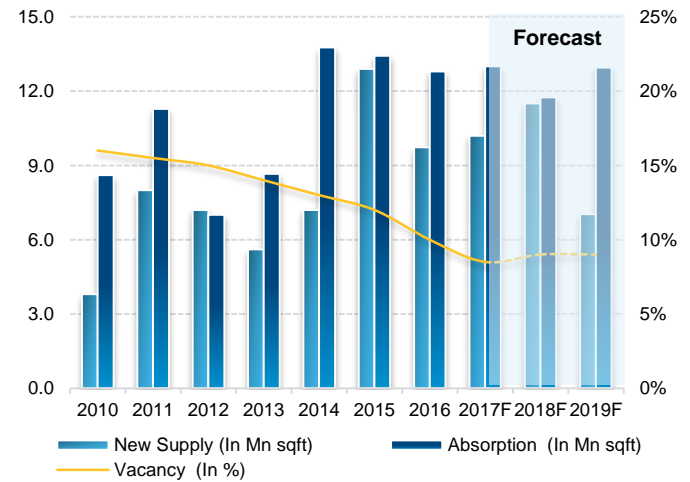
# Bengaluru (Bangalore)

Grade A Rental Values <sup>1</sup>				
Micromarkets	INR	\$US <sup>2</sup>	Percentage Change	
	Per sq ft/Month		q-o-q	y-o-y
CBD <sup>3</sup>	110 – 170	1.7 - 2.7	7%	17%
Outer Ring Road (Sarjapur-Marathahalli)	75 – 85	1.2 - 1.3	1.3%	4.5%
Outer Ring Road (K.R. Puram – Hebbal)	68 – 78	1.1 - 1.2	3%	4%
Bannerghatta Road	55 – 68	0.9 - 1.1	0%	0%
Hosur Road	30 – 40	0.5 - 0.6	0%	8%
EPIP Zone/ Whitefield	35 – 42	0.5 - 0.7	7%	10%
Electronic City	30 – 40	0.5 - 0.6	3%	9%

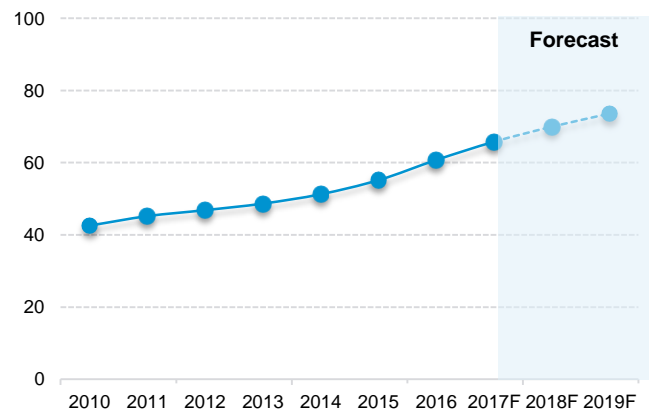
Market Transactions <sup>4</sup>				
Client	Building Name	Area (sq ft)	Location	Transaction Type
Lowe's Services	Manyata Tech Park	489,074	Outer Ring Road	Lease
CSC	RGA Tech Park	300,000	Sarjapur Road	Lease
Shell IT	RMZ Eco World	170,660	Outer Ring Road	Lease
Analog Devices	Salapuria Nova	165,364	Old Madras Road	Lease
Deloitte	Prestige Trade Tower	1,40,000	Palace Road	Lease

<sup>1</sup> Rental range of Grade A IT/ITeS buildings only  
<sup>2</sup> \$US= INR 64.62 (US Dollar rate as on 30/06/2017)  
<sup>3</sup> CBD – MG Road, Vittal Mallaya Road  
<sup>4</sup> Indicative transactions concluded during Q2 2017

## Supply, Absorption & Vacancy Trends<sup>1</sup>



## Average Rental Trend<sup>2</sup>



<sup>1</sup> Graph represents both Non IT/ITeS and IT/ITeS Grade A properties  
<sup>2</sup> Graph represents rental trends of Grade A IT/ITeS buildings only

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