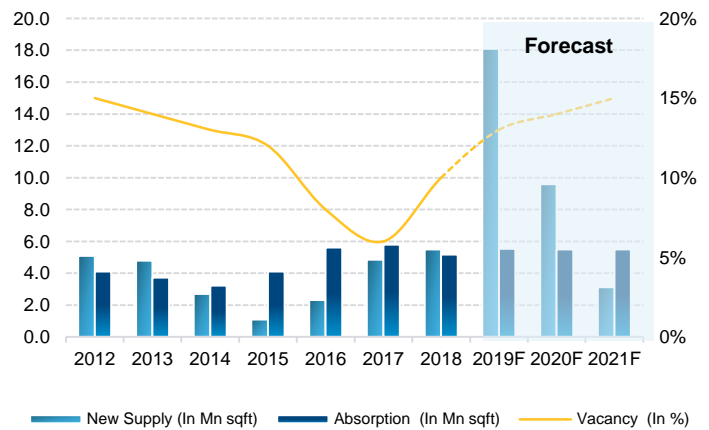


Hyderabad

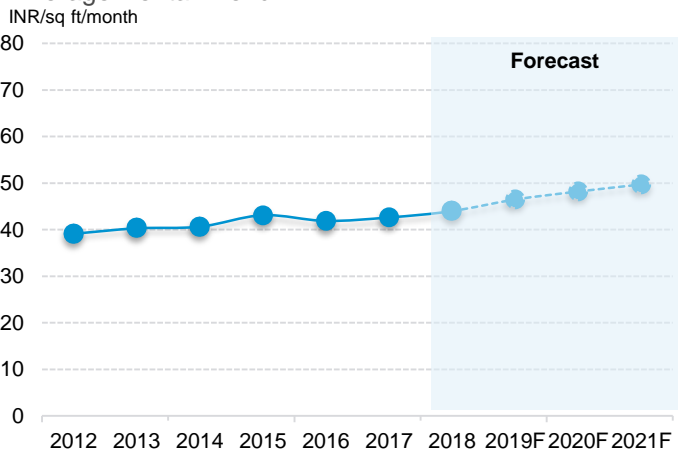
Grade A Rental Values ¹				
Micromarkets	INR	\$US ²	Percentage Change	
			QOQ	YOY
Per sq ft/Month				
CBD ³	50-60	0.7 - 0.9	13.4%	15.8%
Off CBD ⁴	45 - 50	0.6 - 0.7	0.0%	0.0%
SBD ⁵	60 - 70	0.9 - 1.0	1.6%	8.3%
PBD ⁶	25 - 35	0.4 - 0.5	9.1%	9.1%

Supply, Absorption & Vacancy Trends¹



Market Transactions ⁷				
Client	Building Name	Area (sq ft)	Location	Transaction Type
Qualcomm	RMZ Skyview	400,000	Raidurg	Lease
Intel	Salarpuria	400,000	Raidurg	Lease
Google	Salarpuria Capital	300,000	Nanakramguda	Lease
Microsoft	Salarpuria	230,000	Raidurg	Lease
Xilinx	Salarpuria	200,000	Raidurg	Lease

Average Rental Trend¹



Notes

- ¹ Data represent both of Grade A Non IT and IT/ITeS buildings excluding SEZs
- ² \$US= INR 69.55 (US Dollar rate as on 31/12/2018)
- ³ CBD includes micromarkets such as Banjara Hills Road No.1,2, 10 and 12
- ⁴ Off CBD includes micromarket such as Begumpet, Somajiguda
- ⁵ SBD includes micromarkets such as Madhapur including HITEC City, Gachibowli, Nanakramguda, Manikonda and Raidurg, Kondapur
- ⁶ PBD includes micromarkets such as Pocharam, Uppal and Shamshabad
- ⁷ Indicative transactions concluded during Q4 2018

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