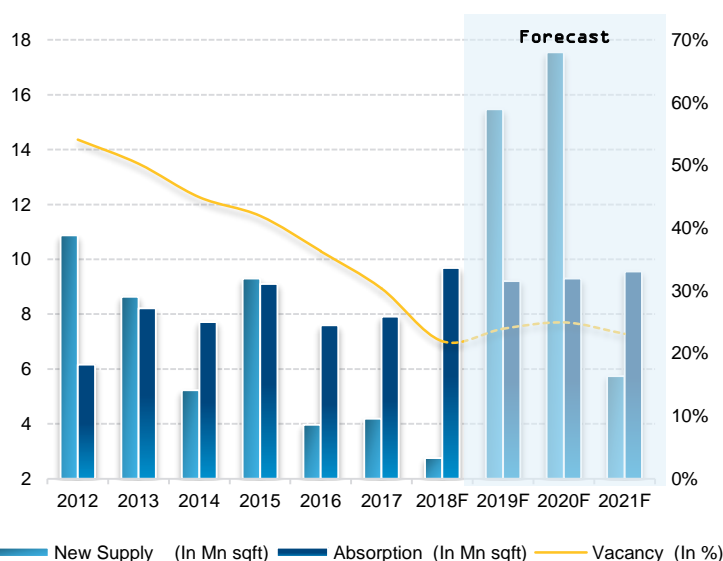


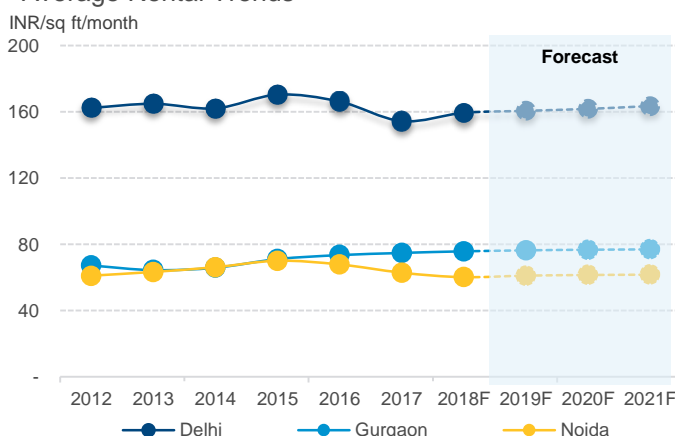
# Delhi NCR

Grade A Rental Values <sup>1</sup>					
Micromarkets		INR	\$US <sup>2</sup>	Percentage Change	
		Per sq ft/Month		QOQ	YOY
DELHI	CBD <sup>3</sup>	140 – 425	1.9 - 5.8	0.0%	0.0%
	Nehru Place	150 – 200	2.0 - 2.7	0.0%	0.0%
	Saket	110 – 180	1.5 - 2.5	0.0%	0.0%
	Jasola	80 – 120	1.1 - 1.6	0.0%	2.6%
GURGAON	MG Road	110 – 140	1.5 - 1.9	2.0%	2.0%
	DLF Cyber City (IT)	118 – 120	1.6 - 1.6	0.0%	3.5%
	Golf Course Rd	110 – 200	1.5 - 2.7	0.0%	0.0%
	Institutional Sectors (Sector 44,32,18)	60 – 90	0.8 - 1.2	0.0%	0.0%
	Golf Course Road Ext/ Sohna Road	50 – 75	0.7 - 1.0	4.2%	7.6%
	National Highway 8	40 – 130	0.5 – 1.8	0.0%	4.9%
NOIDA	Udyog Vihar	50 – 70	0.7 – 1.0	0.0%	4.5%
	Commercial Sector <sup>4</sup>	65 – 90	0.9 - 1.2	0.0%	5.3%
	Institutional (Non IT) <sup>5</sup>	75 – 95	1.0 - 1.3	0.0%	4.0%
	Expressway	55 – 60	0.7 – 0.8	0.0%	4.5%
	Industrial (IT) <sup>6</sup>	35 - 45	0.5 - 0.6	0.0%	0.0%

## Supply, Absorption & Vacancy Trends<sup>1</sup>



## Average Rental Trends<sup>1</sup>



Market Transactions <sup>7</sup>				
Client	Building Name	Area (sq ft)	Location	Transaction Type
GE	Nirmal Sadan	300,000	NOIDA	Lease
MCM India	D-195	150,000	NOIDA	Lease
Zomato	Vipul Tech Square	105,000	Gurugram	Lease
Paytm	VJ Tower	100,000	NOIDA	Lease
Chetu	H/95	80,000	NOIDA	Lease

<sup>1</sup> All the data represent both Non IT/ITeS and IT/ITeS Grade A properties

<sup>2</sup> USD1 = INR72.7 (US Dollar rate as on 25/09/2018)

<sup>3</sup> Connaught Place, <sup>4</sup>Sector 18, <sup>5</sup>Sector 16 A,62,125,126,127,132,135,136,142,143,144, 153,154 , <sup>6</sup>Sector 1-9,57-60, 63-65

<sup>7</sup> Indicative transactions concluded during Q3 2018

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