

# Kolkata

## Grade A Rental Values<sup>1</sup>

Micromarkets	INR	\$US <sup>2</sup>	Percentage Change	
			QOQ	YOY
	Per sq ft/Month			
CBD <sup>3</sup>	80 - 110	1.2 - 1.8	0.0%	-5.0%
SBD <sup>3</sup>	60 - 70	0.9 - 1.1	0.0%	0.0%
Sector V	38 - 50	0.6 - 0.8	6.0%	4.0%
PBD <sup>3</sup>	34 - 36	0.4 - 0.5	1.0%	-1.0%

## Market Transactions<sup>4</sup>

Client	Building Name	Area (sq ft)	Location	Transaction Type
IKF Technologies	Megatherm	30,000	Sec V	Lease
Sun Knowledge	Megatherm	30,000	Sec V	Lease
Nomura Capital	Srijan Corporate park	24,000	Sec V	Lease
ABB	Bengal Intelligent park	18,000	Sec V	Lease
ARW	Ecospace	16,000	New Town	Sale

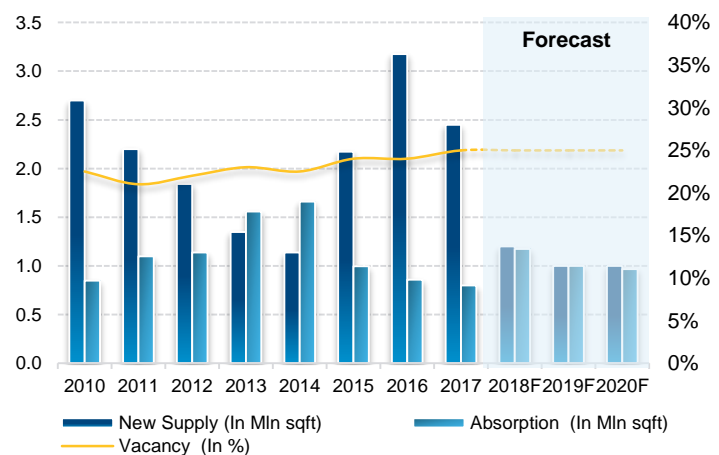
<sup>1</sup> Rental range of both Non IT/ITeS and IT/ITeS Grade A properties

<sup>2</sup> \$US= INR 63.93 (US Dollar rate as on 31/12/2017)

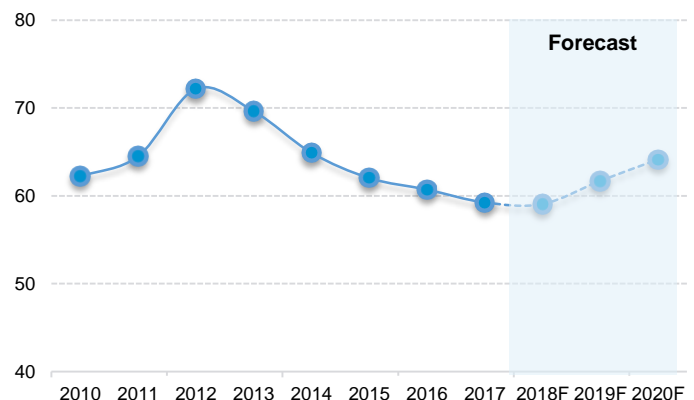
<sup>3</sup> CBD - Park Street, Camac Street, Chowranghee Road, AJC Bose Road, SBD - EM Bypass, Topsis, Ruby, PBD- Salt Lake, New Town, Rajarhat

<sup>4</sup> Indicative transactions concluded during Q4 2017

## Supply, Absorption & Vacancy Trends<sup>1</sup>



## Average Rental Trend<sup>2</sup>



<sup>1</sup> Graph represents both Non IT/ITeS and IT/ITeS Grade A properties

<sup>2</sup> Graph represents rental trends both Non IT/ITeS and IT/ITeS Grade A properties

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