Rental Insight Q1 2018

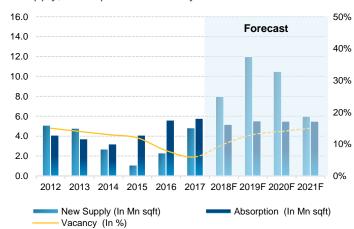
India | Office 09 May, 2018



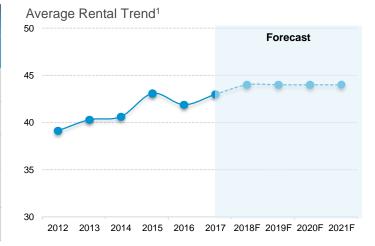
Hyderabad

Grade A Rental Values ¹							
Micromarkets	INR	\$US ²	Percentage Change				
	Per sq ft/Month		QOQ	YOY			
CBD ³	45 – 50	0.7 - 0.8	0.0%	0.0%			
Off CBD ⁴	45 – 50	0.7 - 0.8	0.0%	0.0%			
SBD ⁵	58 – 65	0.9 – 1.0	2.5%	10.8%			
PBD ⁶	25 - 30	0.4 - 0.5	0.0%	0.0%			

Supply, Absorption & Vacancy Trends¹



Market Transactions ⁷							
Client	Building Name	Area (sq ft)	Location	Transaction Type			
Table Space	Western Aqua	100,000	Hitech City	Lease			
Prime Era	CV Towers	70,000	Kavuri Hills	Lease			
Isprout	Purva Summit	42,000	Hitech City	Lease			
Girish Global Holdings	Mahveer Towers	38,000	Madhapur	Lease			
Karvy	Independent Building	30,000	Madhapur	Lease			



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¹ Data represent both Non IT/ITeS and IT/ITeS Grade A properties

² \$US= INR 65.04 (US Dollar rate as on 31/03/2018)

³ CBD includes micromarkets such as Banjara Hills Road No.1,2, 10 and 12

⁴ Off CBD includes micromarket such as Begumpet, Somajiguda ⁵SBD includes micromarkets such as Madhapur including HITEC City, Gachibowli, Nanakramguda, Manikonda and Raidurg, Kondapur

⁶ PBD includes micromarkets such as Pocharam, Uppal and Shamshabad

⁷Indicative transactions concluded during Q1 2018