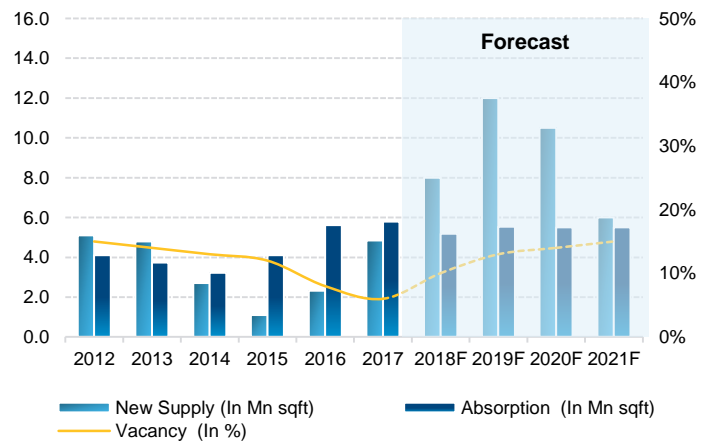


# Hyderabad

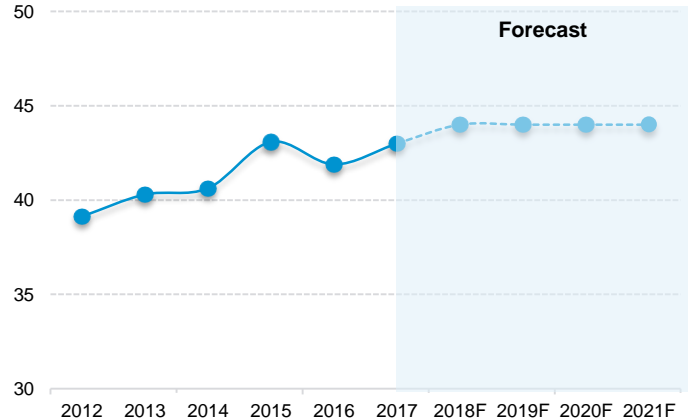
Grade A Rental Values <sup>1</sup>				
Micromarkets	INR	\$US <sup>2</sup>	Percentage Change	
			QOQ	YOY
Per sq ft/Month				
CBD <sup>3</sup>	45 – 50	0.7 - 0.8	0.0%	0.0%
Off CBD <sup>4</sup>	45 – 50	0.7 - 0.8	0.0%	0.0%
SBD <sup>5</sup>	58 – 65	0.9 – 1.0	2.5%	10.8%
PBD <sup>6</sup>	25 - 30	0.4 - 0.5	0.0%	0.0%

Supply, Absorption & Vacancy Trends<sup>1</sup>



Market Transactions <sup>7</sup>				
Client	Building Name	Area (sq ft)	Location	Transaction Type
Table Space	Western Aqua	100,000	Hitech City	Lease
Prime Era	CV Towers	70,000	Kavuri Hills	Lease
Isprout	Purva Summit	42,000	Hitech City	Lease
Girish Global Holdings	Mahveer Towers	38,000	Madhapur	Lease
Karvy	Independent Building	30,000	Madhapur	Lease

Average Rental Trend<sup>1</sup>



<sup>1</sup> Data represent both Non IT/ITeS and IT/ITeS Grade A properties

<sup>2</sup> \$US= INR 65.04 (US Dollar rate as on 31/03/2018)

<sup>3</sup> CBD includes micromarkets such as Banjara Hills Road No.1,2, 10 and 12

<sup>4</sup> Off CBD includes micromarket such as Begumpet, Somajiguda

<sup>5</sup> SBD includes micromarkets such as Madhapur including HITEC City, Gachibowli, Nanakramguda, Manikonda and Raidurg, Kondapur

<sup>6</sup> PBD includes micromarkets such as Pocharam, Uppal and Shamshabad

<sup>7</sup> Indicative transactions concluded during Q1 2018

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