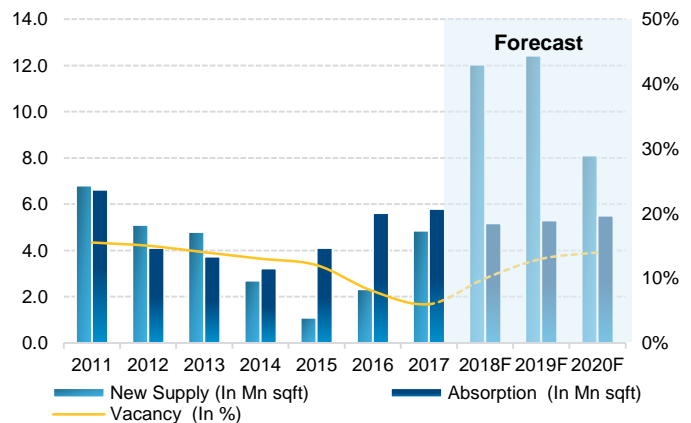


Hyderabad

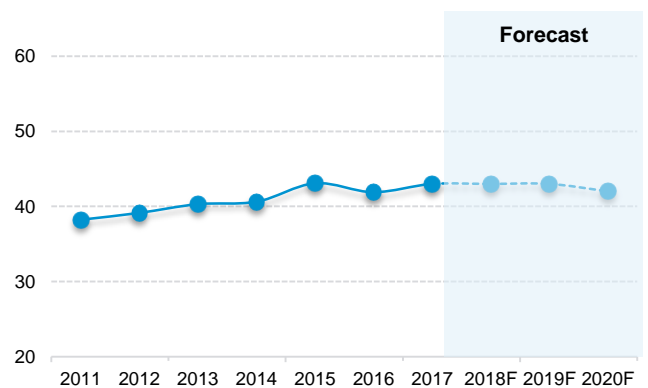
Grade A Rental Values ¹				
Micromarkets	INR	\$US ²	Percentage Change	
			QOQ	YOY
Per sq ft/Month				
CBD ³	45 – 50	0.7 - 0.8	0.0%	0.0%
Off CBD ⁴	45 – 50	0.7 - 0.8	0.0%	0.0%
SBD ⁵	58 – 65	0.9 – 1.0	2.5%	7.0%
PBD ⁶	25 - 30	0.4 - 0.5	0.0%	0.0%

Market Transactions ⁷				
Client	Building Name	Area (sq ft)	Location	Transaction Type
Deloitte	Meenakshi Tech	1,400,000	Hitech City	Lease
Qualcomm	Mindspace Building No 7	200,000	Hitech City	Lease
Infosys	Mantri Casmos	50,600	Gachibowli	Lease
Dupont	Ascendas Atria	45,000	Hitech City	Lease
Smartworks	Purva Summit	40,000	SBD	Lease

Supply, Absorption & Vacancy Trends¹



Average Rental Trend²



¹ Rental range of Grade A IT/ITeS buildings only

² \$US= INR 63.93 (US Dollar rate as on 31/12/2017)

³ CBD – Banjara Hills Road No.1,2, 10 and 12

⁴ Off CBD – Begumpet, Somajiguda

⁵SBD – Madhapur including HITEC City, Gachibowli, Nanakramguda, Manikonda and Raidurg, Kondapur

⁶ PBD – Pocharam, Uppal and Shamshabad

⁷Indicative transactions concluded during Q4 2017

¹ Graph represents both Non IT/ITeS and IT/ITeS Grade A properties

² Graph represents rental trends of both Non IT/ITeS and IT/ITeS Grade A properties

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