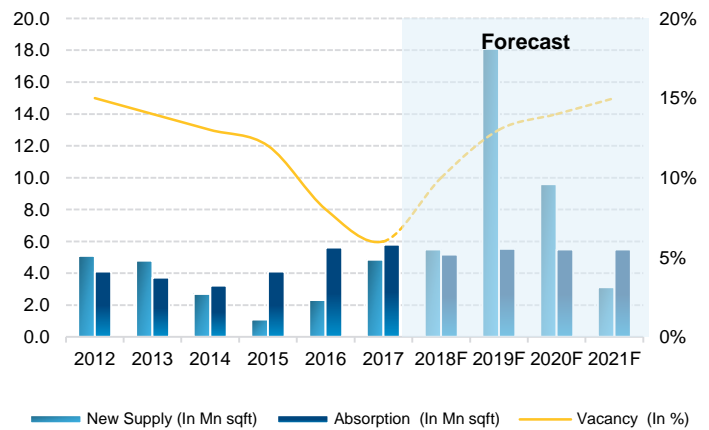


Hyderabad

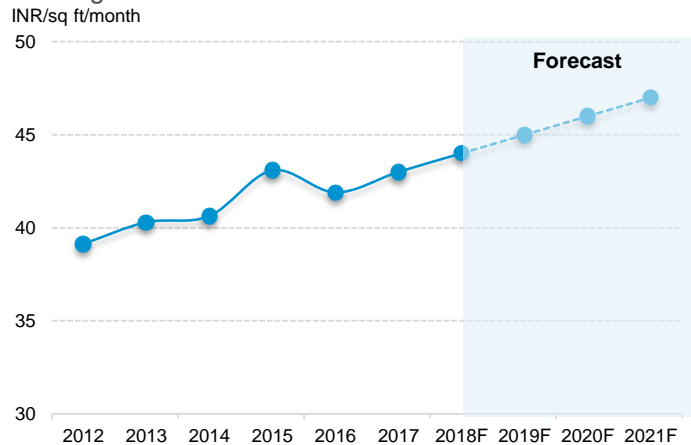
Grade A Rental Values ¹				
Micromarkets	INR	\$US ²	Percentage Change	
	Per sq ft/Month		QOQ	YOY
CBD ³	45 – 52	0.6 - 0.7	2.1%	2.1%
Off CBD ⁴	45 – 50	0.6 - 0.7	0.0%	0.0%
SBD ⁵	60 – 68	0.8 – 0.9	4.1%	6.7%
PBD ⁶	25 - 30	0.3 - 0.4	0.0%	0.0%

Supply, Absorption & Vacancy Trends¹



Market Transactions ⁷				
Client	Building Name	Area (sq ft)	Location	Transaction Type
Service Now	Knowledge City	608,000	Raidurg	Lease
Facebook	RMZ Skyview	330,000	Raidurg	Lease
Micron	RMZ Skyview	250,000	Raidurg	Lease
Infor	RMZ Skyview	150,000	Raidurg	Lease
F5	RMZ Skyview	100,000	Raidurg	Lease

Average Rental Trend¹



Notes

- ¹ Data represent both of Grade A Non IT and IT/ITeS buildings excluding SEZs
- ² USD1 = INR72.7 (US Dollar rate as on 25/09/2018)
- ³ CBD includes micromarkets such as Banjara Hills Road No.1,2, 10 and 12
- ⁴ Off CBD includes micromarket such as Begumpet, Somajiguda
- ⁵ SBD includes micromarkets such as Madhapur including HITEC City, Gachibowli, Nanakramguda, Manikonda and Raidurg, Kondapur
- ⁶ PBD includes micromarkets such as Pocharam, Uppal and Shamshabad
- ⁷ Indicative transactions concluded during Q3 2018

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