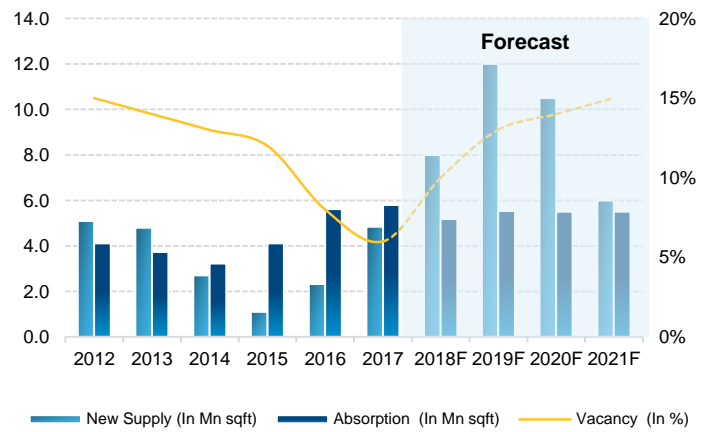


Hyderabad

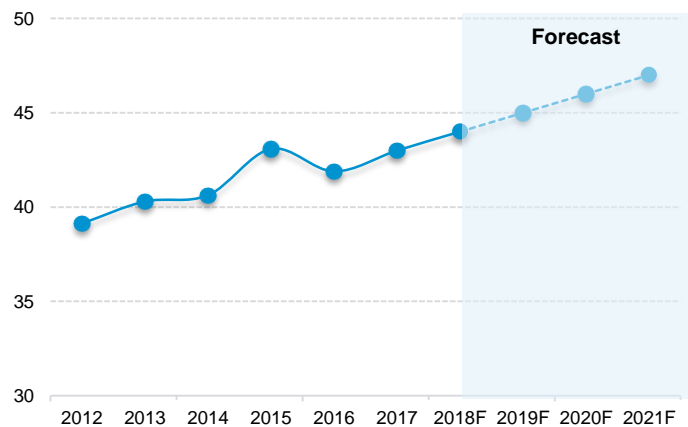
Grade A Rental Values ¹				
Micromarkets	INR	\$US ²	Percentage Change	
	Per sq ft/Month		QOQ	YOY
CBD ³	45 – 50	0.6 - 0.7	0.0%	0.0%
Off CBD ⁴	45 – 50	0.6 - 0.7	0.0%	0.0%
SBD ⁵	58 – 65	0.8 – 0.9	0.0%	7.0%
PBD ⁶	25 - 30	0.3 - 0.4	0.0%	0.0%

Market Transactions ⁷				
Client	Building Name	Area (sq ft)	Location	Transaction Type
Amazon	Laxmi Infobhaan	200,000	Kokapet	Lease
Legato Health Technologies	Laxmi Infobhaan	109,000	Kokapet	Lease
Awfis	Sandya	100,000	Hitech City	Lease
Conduent	Laxmi Infobhaan	84,900	Kokapet	Lease
Indiqube	Ramky One	60,000	Gachibowli	Lease

Supply, Absorption & Vacancy Trends¹



Average Rental Trend¹



Notes

- ¹ Data represent both Non IT/ITeS and IT/ITeS Grade A properties
- ² \$US= INR 68.58 (US Dollar rate as on 30/06/2018)
- ³ CBD includes micromarkets such as Banjara Hills Road No.1,2, 10 and 12
- ⁴ Off CBD includes micromarket such as Begumpet, Somajiguda
- ⁵ SBD includes micromarkets such as Madhapur including HITEC City, Gachibowli, Nanakramguda, Manikonda and Raidurg, Kondapur
- ⁶ PBD includes micromarkets such as Pocharam, Uppal and Shamshabad
- ⁷ Indicative transactions concluded during Q2 2018

For research related information contact

Surabhi Arora
Senior Associate Director | Research | India
surabhi.arora@colliers.com

Tel: +91 98 7175 0808

For Office Services contact

Hari Prakash
Senior General Manager | Office Services | Hyderabad
hari.prakash@colliers.com

Ritesh Sachdev
Senior Executive Director | Occupier Services | India
ritesh.sachdev@colliers.com

Level 7, Maximus Towers
Building 2A,
Mindspace Complex
HITEC City
Hyderabad - 500081 | India