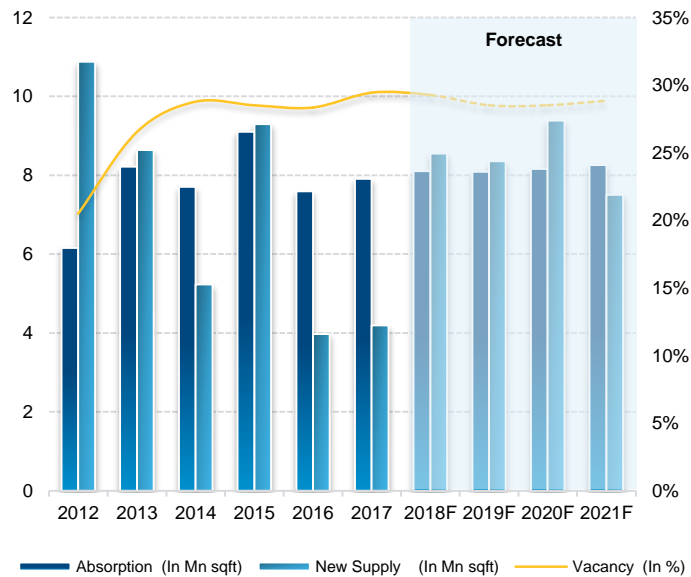


Delhi NCR

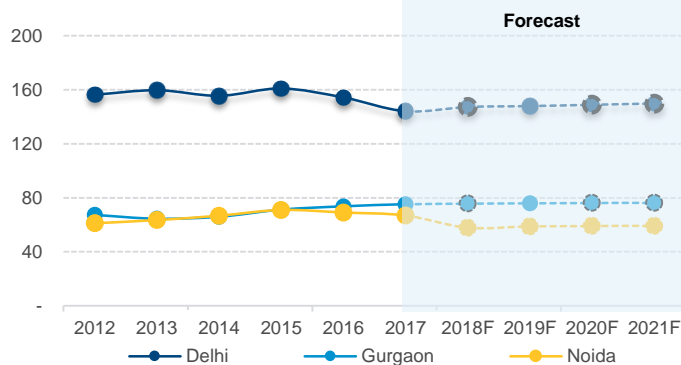
Grade A Rental Values ¹					
Micromarkets		INR	\$US ²	Percentage Change	
		Per sq ft/Month		Q-O-Q	Y-O-Y
DELHI	CBD ³	140 – 425	2.1 - 6.5	0.0%	10.8%
	Nehru Place	150 – 200	2.3 - 3.0	0.0%	-2.8%
	Saket	110 – 180	1.7 - 2.7	0.0%	-6.5%
	Jasola	80 – 115	1.2 - 1.7	0.0%	2.6%
GURGAON	MG Road	105 – 140	1.6 - 2.1	0.0%	6.5%
	DLF Cyber City (IT)	118 – 120	1.8 - 1.8	2.6%	5.8%
	Golf Course Rd	110 – 200	1.7 - 3.0	0.0%	10.7%
	Institutional Sectors (Sector 44,32, 18)	60 – 90	0.9 - 1.4	0.0%	0.0%
	Golf Course Road Ext/ Sohna Road	45 – 75	0.7 - 1.2	0.0%	-7.7%
	National Highway 8	40 – 130	0.6 - 2.0	0.0%	5.6%
NOIDA	Udyog Vihar	50 – 70	0.7 – 1.1	0.0%	5.9%
	Commercial Sector ⁴	65 – 90	1.0 - 1.4	-0.0%	-13.6%
	Institutional (Non IT) ⁵	75 – 95	1.2 - 1.5	0.0%	-5.6%
	Expressway	55 – 60	0.8 – 0.9	0.0%	0.0%
	Industrial (IT) ⁶	35 - 45	0.5 - 0.7	0.0%	-5.9%

Supply, Absorption & Vacancy Trends¹



Market Transactions ⁷				
Client	Building Name	Area (sq ft)	Location	Transaction Type
Conduent	Candor TechSpace	100,000	NOIDA	Lease
Nokia	Assotech Business Cresterra	100,000	NOIDA	Lease
Xcedence	Candor Techspace	100,000	Gurugram	Lease
One.com	DLF Cybercity	100,000	Gurugram	Lease
Dentsu	Individual	96,000	Gurugram	Lease

Average Rental Trends¹



¹ All the data represent both Non IT/ITeS and IT/ITeS Grade A properties

² \$US= INR 65.04 (US Dollar rate as on 31/03/2018)

³ Connaught Place, ⁴Sector 18, ⁵Sector 16 A,62,125,126,127,132,135,136,142,143,144, 153,154 , ⁶Sector 1-9,57-60, 63-65

⁷ Indicative transactions concluded during Q1 2018

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