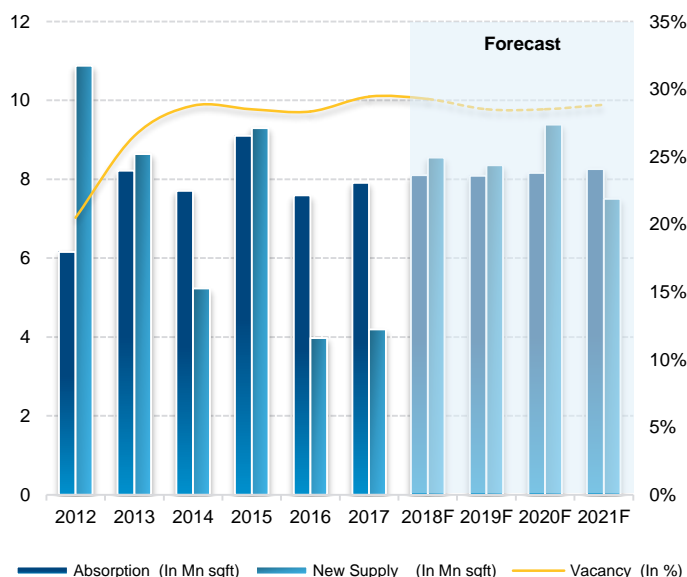


# Delhi NCR

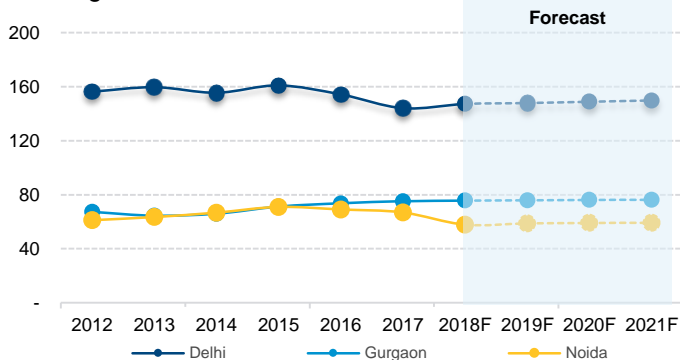
Grade A Rental Values <sup>1</sup>					
Micromarkets		INR	\$US <sup>2</sup>	Percentage Change	
		Per sq ft/Month		Q-O-Q	Y-O-Y
DELHI	CBD <sup>3</sup>	140 – 425	2.1 - 6.2	0.0%	4.8%
	Nehru Place	150 – 200	2.2 - 3.0	0.0%	0.0%
	Saket	110 – 180	1.6 - 2.7	0.0%	3.6%
	Jasola	80 – 120	1.2 - 1.7	2.6%	8.1%
GURGAON	MG Road	105 – 140	1.5 - 2.0	0.0%	2.1%
	DLF Cyber City (IT)	118 – 120	1.7 - 1.7	0.0%	1.3%
	Golf Course Rd	110 – 200	1.6 - 3.0	0.0%	-6.1%
	Institutional Sectors (Sector 44,32,18)	60 – 90	0.9 - 1.3	0.0%	0.0%
	Golf Course Road Ext/ Sohna Road	45 – 75	0.7 - 1.1	0.0%	-11.1%
	National Highway 8	40 – 130	0.6 – 1.9	0.0%	-5.6%
NOIDA	Udyog Vihar	50 – 70	0.7 – 1.0	0.0%	5.0%
	Commercial Sector <sup>4</sup>	65 – 90	1.0 - 1.3	0.0%	-13%
	Institutional (Non IT) <sup>5</sup>	75 – 95	1.1 - 1.4	0.0%	0.0%
	Expressway	55 – 60	0.8 – 0.9	0.0%	3.6%
	Industrial (IT) <sup>6</sup>	35 - 45	0.5 - 0.7	0.0%	-5.9%

## Supply, Absorption & Vacancy Trends<sup>1</sup>



Market Transactions <sup>7</sup>				
Client	Building Name	Area (sq ft)	Location	Transaction Type
Wework	Ericsson Forum	225,000	Cybercity	Lease
Sunlife	Pioneer square	180,000	GCER	Lease
Landgis (Toshiba)	Candor TechSpace	100,000	NOIDA Expressway	Lease
Genpact	Candor TechSpace	90,000	NOIDA Expressway	Lease
DLL Finance	Hyatt Andaz	33,000	Aerocity	Lease

## Average Rental Trends<sup>1</sup>



Notes  
<sup>1</sup> All the data represent both Non IT/TeS and IT/ITeS Grade A properties  
<sup>2</sup> \$US= INR 68.58 (US Dollar rate as on 30/06/2018)  
<sup>3</sup> Connaught Place, <sup>4</sup>Sector 18, <sup>5</sup>Sector 16 A,62,125,126,127,132,135,136,142,143,144, 153,154 , <sup>6</sup>Sector 1-9,57-60, 63-65  
<sup>7</sup> Indicative transactions concluded during Q2 2018

For research related information contact

Surabhi Arora  
 Senior Associate Director | Research | India  
 Surabhi.arora@colliers.com

Tel: +91 98 7175 0808

For Office Services contact

Sanjay Chatrath  
 Executive Director | NCR  
 sanjay.chatrath@colliers.com

Vineet Anand  
 Director | Office Services | NCR  
 vineet.anand@colliers.com

Ritesh Sachdev  
 Senior Executive Director  
 Occupier Services | India  
 ritesh.sachdev@colliers.com

Ocus Technopolis Building,  
 1st Floor, DLF Golf Course  
 Road  
 Sector 54 | Gurgaon -  
 122002 | India