

# Chennai

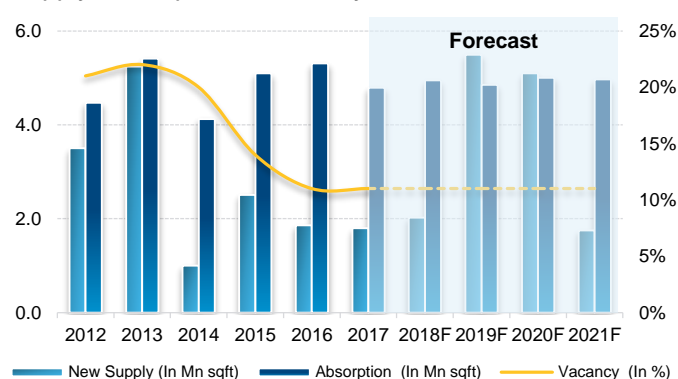
### Grade A Rental Values<sup>1</sup>

Micromarkets	INR	\$US <sup>2</sup>	Percentage Change	
			QOQ	YOY
	Per sq ft/Month			
CBD <sup>3</sup>	70 – 90	1.0 - 1.3	0.0%	0.0%
Off CBD <sup>4</sup>	60 – 75	0.9 – 1.1	0.0%	0.0%
GST Road <sup>5</sup>	35 – 45	0.5 - 0.7	0.0%	0.0%
MPH Road <sup>6</sup>	50 - 65	0.7 – 0.9	0.0%	0.0%
OMR-Pre Toll <sup>7</sup>	55 – 80	0.8 - 1.2	0.0%	3.8%
OMR-Post Toll <sup>8</sup>	30 – 42	0.4 - 0.6	0.0%	2.9%
Ambattur	30 – 45	0.4 - 0.7	0.0%	0.0%

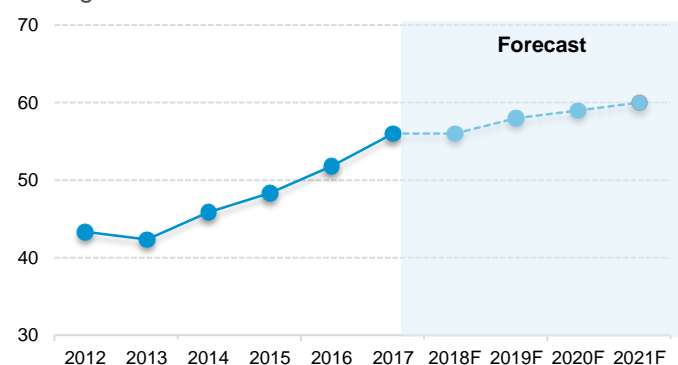
### Market Transactions<sup>9</sup>

Client	Building Name	Area (sq ft)	Location	Transaction Type
Barclays	DLF cybercity	84,000	Manapakkam	Lease
Genesys	SP Infocity	64,000	Perungudi	Lease
Citi Bank	Ramanujam IT City	62,000	Taramani	Lease
Star Vijay	Kochar Jade	44,000	Guindy	Lease
Yamaha	AKDR Tower	34,000	Thoraipakkam	Lease

### Supply, Absorption & Vacancy Trends<sup>10</sup>



### Average Rental Trend<sup>1</sup>



#### Notes

- <sup>1</sup> Data represent both of Grade A Non IT and IT/ITeS buildings excluding SEZs
- <sup>2</sup> \$US= INR 68.58 (US Dollar rate as on 30/06/2018)
- <sup>3</sup> CBD includes micromarkets such as Nungambakkam, Nandanam, Teynampet, RK Salai, Alwarpet, Egmore, T Nagar, Chetpet
- <sup>4</sup> Off CBD includes micromarkets such as Anna Nagar, Kilpauk, Nelson Manikam Road, Vadapalani, Guindy, MRC Nagar, Adyar
- <sup>5</sup> Grand Southern Trunk Road
- <sup>6</sup> Mount-Poonamallee High Road
- <sup>7</sup> Old Mahabalipuram Road Pre-Toll (Madhya Kailash – Perungudi)
- <sup>8</sup> Old Mahabalipuram Road Post-Toll (Thoraipakkam to Sholinganallur; Semmencherry to Siruseri)
- <sup>9</sup> Indicative transactions concluded during Q2 2018
- <sup>10</sup> Data represent both of Grade A Non IT and IT/ITeS buildings

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