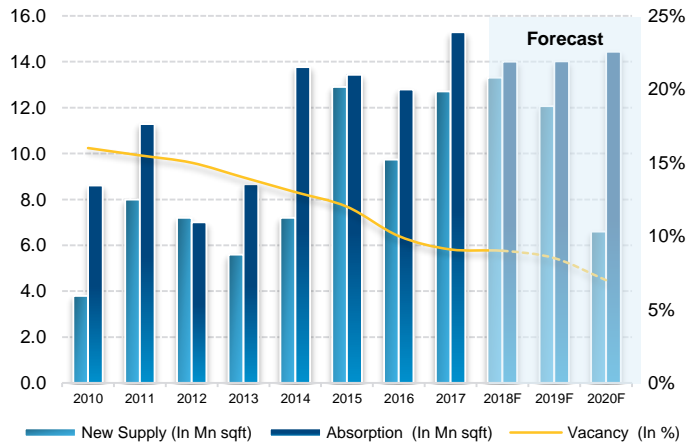


Bengaluru (Bangalore)

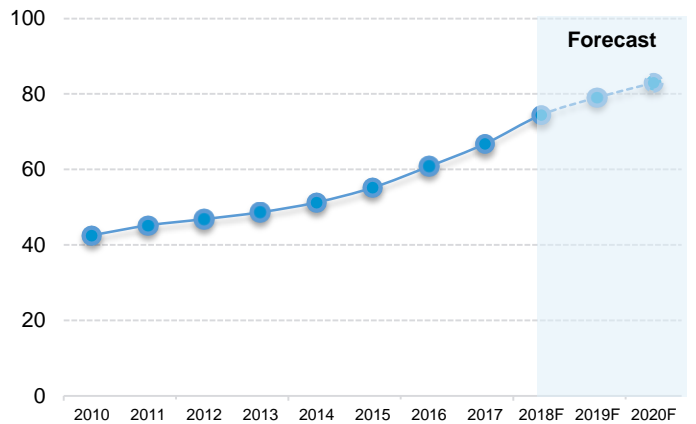
Grade A Rental Values ¹				
Micromarkets	INR	\$US ²	Percentage Change	
			Per sq ft/Month	QOQ
CBD ³	110 - 190	1.7 - 2.7	7.1%	25.0%
Outer Ring Road (Sarjapur-Marathahalli)	80 - 90	1.2 - 1.3	6.3%	9.7%
Outer Ring Road (K.R. Puram - Hebbal)	70 - 85	1.1 - 1.3	3.3%	9.2%
Bannerghatta Road	60 - 85	0.9 - 1.1	16.0%	17.9%
Hosur Road	32 - 42	0.5 - 0.6	5.7%	5.7%
EPIP Zone/ Whitefield	35 - 45	0.6 - 0.7	0.0%	11.1%
Electronic City	35 - 45	0.5 - 0.6	14.3%	17.6%

Supply, Absorption & Vacancy Trends¹



Market Transactions ⁴				
Client	Building Name	Area (sq ft)	Location	Transaction Type
Siemens	Gold Hill Supreme Tech Park	600,000	Electronic City	Lease
Anthem Inc	Manyata Embassy Park	477,000	Outer Ring Road	Lease
Synechron	Bhartiya City	400,000	North	Lease
Atos	RMZ Centennial	279,000	Whitefield	Lease
Cargil	Prestige Cessna Business Park	250,000	Outer Ring Road	Lease

Average Rental Trend²



¹ Rental range of both Non IT/ITeS and IT/ITeS Grade A properties

² \$US= INR 63.93 (US Dollar rate as on 31/12/2017)

³ CBD - MG Road, Vittal Mallaya Road

⁴ Indicative transactions concluded during Q4 2017

¹ Graph represents both Non IT/ITeS and IT/ITeS Grade A properties

² Graph represents rental trends of both Non IT/ITeS and IT/ITeS Grade A properties excluding Special Economic Zones (SEZs)

For research related information contact

Surabhi Arora
Senior Associate Director | Research | India
surabhi.arora@colliers.com

Tel: +91 98 7175 0808

For Office Services contact

Goutam Chakraborty
Senior Director | Office Services | Bengaluru
goutam.chakraborty@colliers.com

Ritesh Sachdev
Senior Executive Director Occupier Services | India
ritesh.sachdev@colliers.com

Prestige Garnet, Level 2,
Unit No. 201/202
36 Ulsoor Road
Bengaluru - 560042 | India