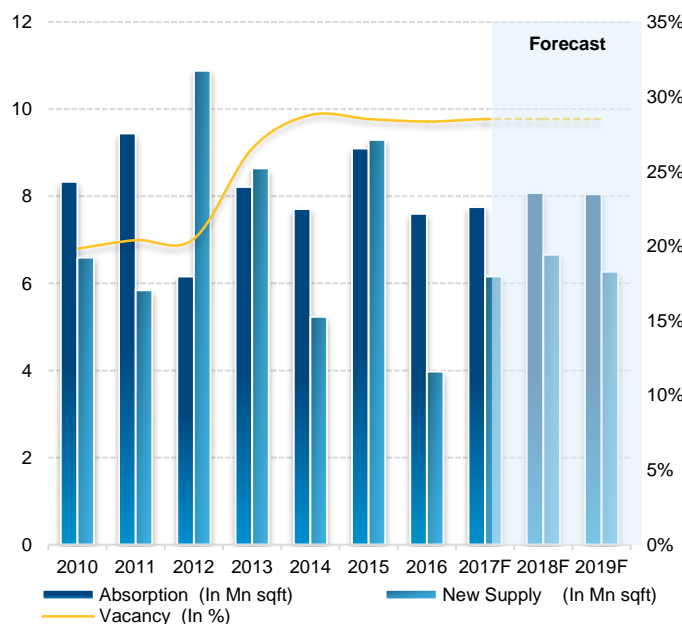


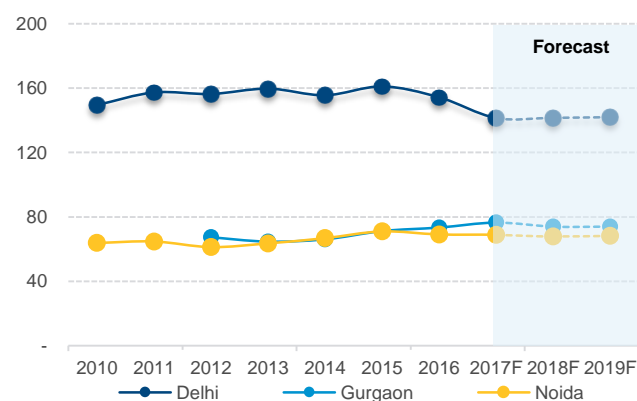
Delhi NCR

Grade A Rental Values ¹					
Micromarkets		INR	\$US ²	Percentage Change	
		Per sq ft/Month		q-o-q	y-o-y
DELHI	CBD ³	140 - 400	2.2 - 6.2	6%	-19%
	Nehru Place	150 - 200	2.3 - 3.1	-3%	-16%
	Saket	110 - 170	1.7 - 2.6	-10%	-6%
	Jasola	75 - 110	1.2 - 1.7	-3%	-14%
GURGAON	MG Road	105 - 135	1.6 - 2.1	4%	-4%
	DLF Cyber City (IT)	115 - 120	1.8 - 1.9	4%	12%
	Golf Course Rd	110 - 220	1.7 - 3.4	4%	4%
	Institutional Sectors (Sector 44,32,18)	60 - 90	0.9 - 1.4	0%	0%
	Golf Course Road Ext/ Sohna Road	55 - 80	0.9 - 1.2	0%	0%
	National Highway 8	50 - 130	0.8 - 2.0	0%	0%
NOIDA	Udyog Vihar	35 - 40	0.5 - 0.6	0%	0%
	Commercial Sector ⁴	70 - 110	1.1 - 1.7	0%	0%
	Institutional (Non IT) ⁵	80 - 100	1.2 - 1.5	0%	0%
	Institutional (IT) ⁵	45 - 80	0.7 - 1.2	5%	7%
	Industrial (IT) ⁶	35 - 50	0.5 - 0.8	0%	-6%

Supply, Absorption & Vacancy Trends¹



Average Rental Trend²



Market Transactions ⁷				
Client	Building Name	Area (sq ft)	Location	Transaction Type
Amazon	Brookfield	1,50,000	NOIDA	Lease
Ameriprise Financial	Individual Building	120,000	NOIDA	Lease
ITEL	Individual Building	1,20,000	NOIDA	Lease
Incedo	Individual Building	63,000	Gurgaon	Lease
NSDC	Bharti World Mart 1	60,000	Delhi	Lease

¹ Rental range of Grade A IT and non IT/ITeS buildings

² \$US= INR 64.62 (US Dollar rate as on 30/06/2017)

³ Connaught Place, ⁴Sector 18, ⁵Sector 16 A,62,125,126,127,132,135,136,142,143,144, 153,154, ⁶Sector 1-9,57-60, 63-65

⁷ Indicative transactions concluded during Q2 2017

¹ Graph represents both Non IT/ITeS and IT/ITeS Grade A properties

² Graph represents rental trends of Grade A IT and non IT/ITeS buildings

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