

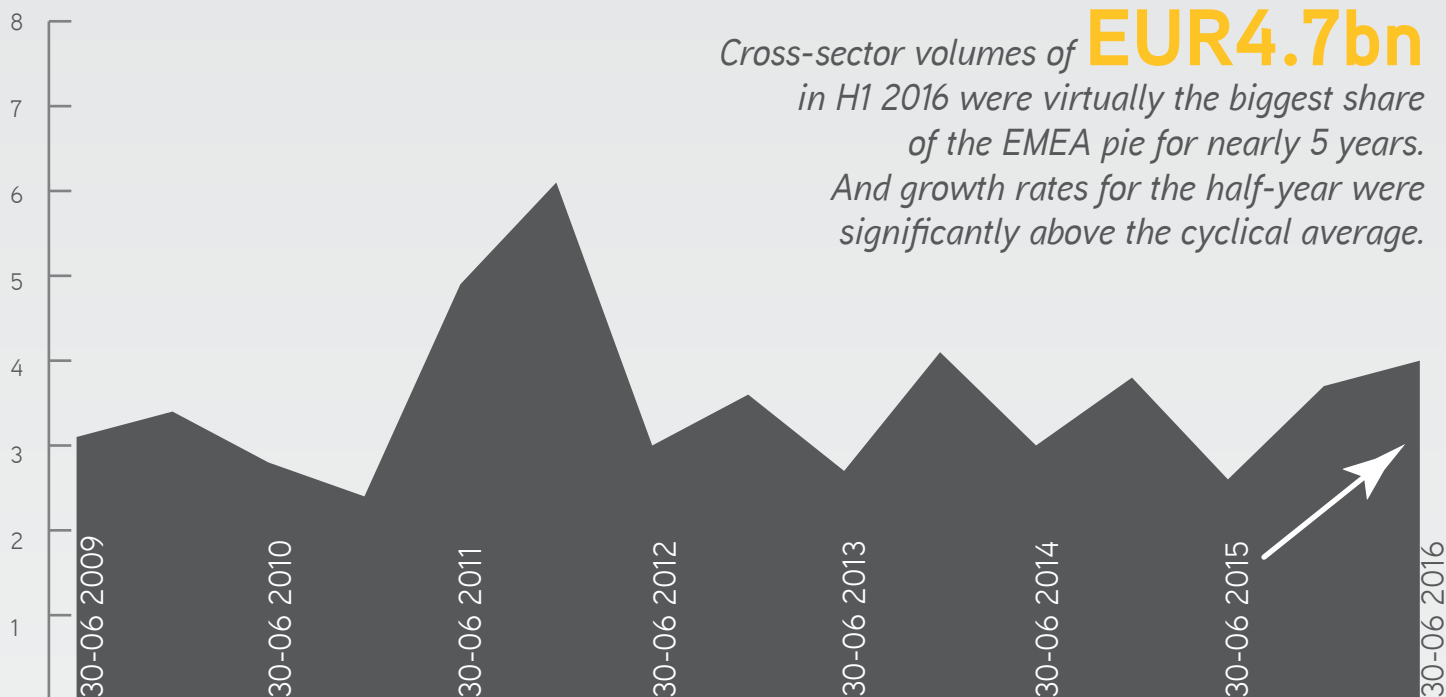
CEE Investment Volumes: Are you in the game?



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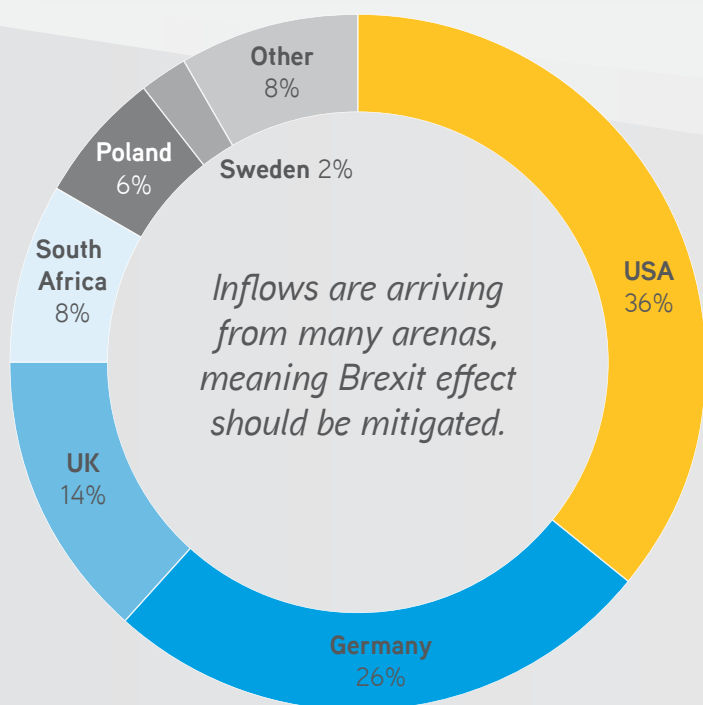
Share of Mind

% of EMEA Investment Volumes in CEE Countries



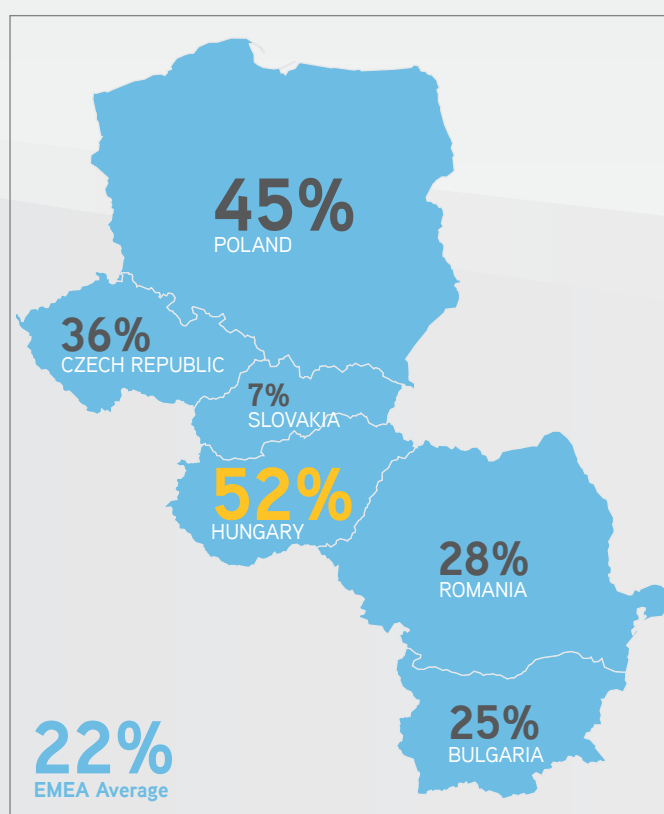
Source: RCA, Colliers International

Origin of Investors 2015



Source: Colliers International

H1 2016 Volume Growth VS 2009 H1 - 2015 H2 Average

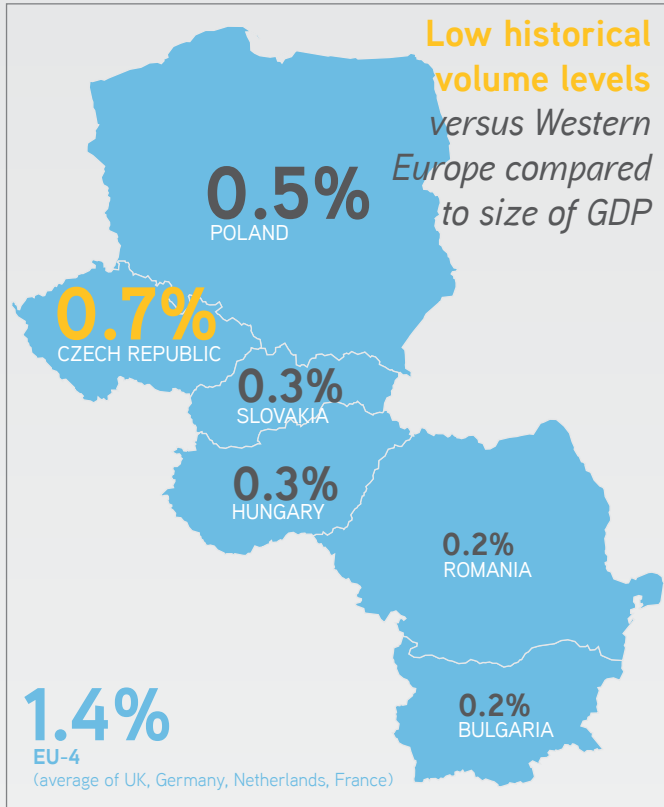


Source: RCA, Colliers International

How far can CEE investment volumes grow?

Investment Volumes

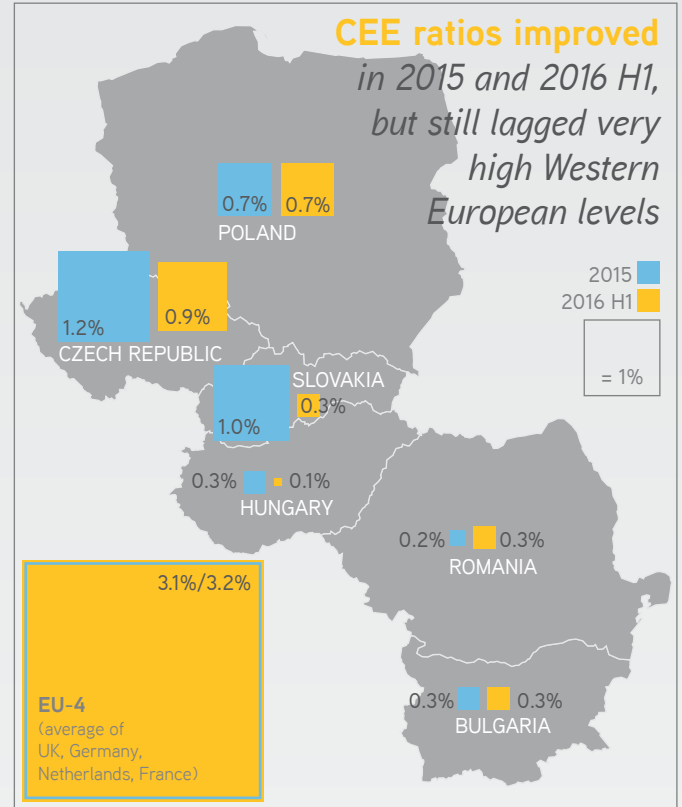
as % of GDP (average 2009-15)



Source: RCA, Colliers International

Investment Volumes

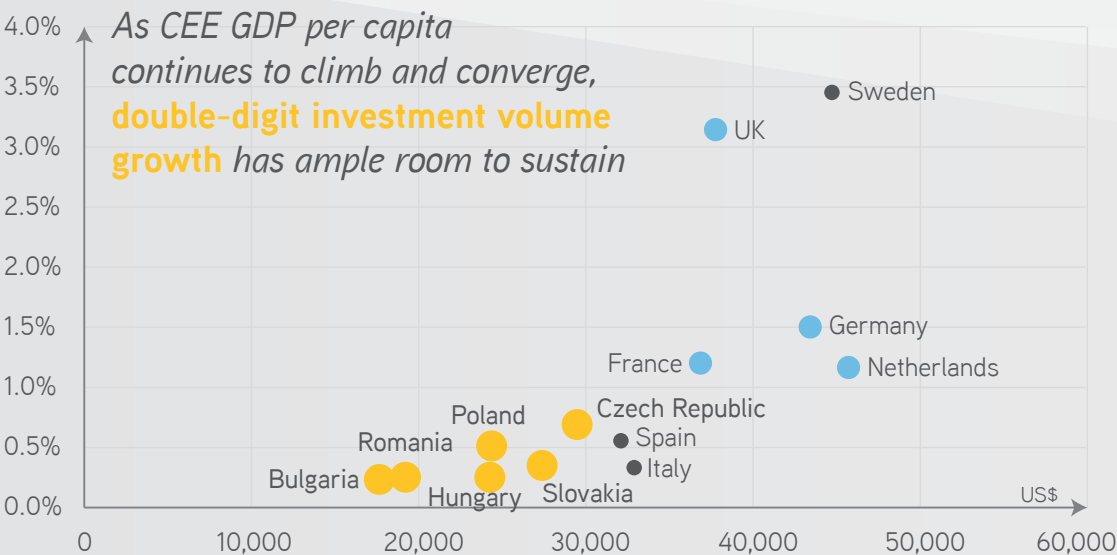
as % of GDP 2015 and 2016 H1



Source: RCA, Oxford Economics, Colliers International

Investment Volumes

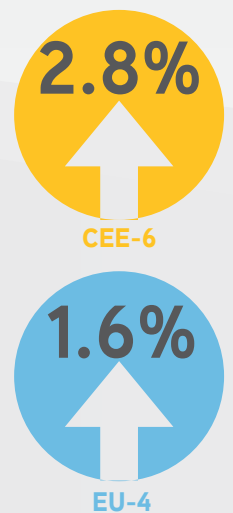
as % of GDP (average 2009-15)



Source: RCA, Oxford Economics, Colliers International

GDP Growth 2016-25

2016-25



Source: Oxford Economics real GDP estimates, PPP basis